

stating (a) that such instruments of conveyance, assignment and transfer, if any, are sufficient to subject such Permanent Additions and purchase money mortgages and obligations secured thereby, if any, to the lien of this Indenture, subject to no lien, charge or encumbrance thereon prior to the lien of this Indenture (except, in the case of such Permanent Additions, the lien of taxes and assessments payable for the then current year or not then due and of taxes and assessments specified in said opinion to be contested in good faith and as to which judgment shall not have been entered or which shall not have become subject to execution or as to which execution shall have been stayed) and that such instruments of conveyance, assignment and transfer, if any, have been duly recorded, filed and/or registered, or that it is not necessary to record, file or register such instruments in order to make effective the lien intended to be created thereby, (b) that any obligations secured by purchase money mortgages on the property to be released made the basis of the application, as stated in said Officers' Certificate, are valid obligations and that the purchase money mortgages securing the same, are sufficient to afford a valid purchase money lien upon the property to be released subject to no lien, charge or encumbrance thereon prior to such purchase money lien (except the lien of taxes and assessments for the then current year or not then due and of taxes and assessments specified in said opinion to be contested in good faith and as to which judgment shall not have been entered or which shall not have become subject to execution or as to which execution shall have been stayed), and (c) that all conditions precedent provided for in this Indenture, in respect of the release of property then requested, have been complied with by the Obligors;

(3) the form of any instruments of release referred to in the opinion of counsel mentioned in paragraph (2) of this Section 6.02;

(4) any cash, and purchase money mortgages and obligations secured thereby made the basis for such release pursuant to Section 6.01;

(5) the instruments of conveyance, assignment and transfer, if any, specified in the opinion of counsel mentioned in paragraph (2) of this Section 6.02; and